

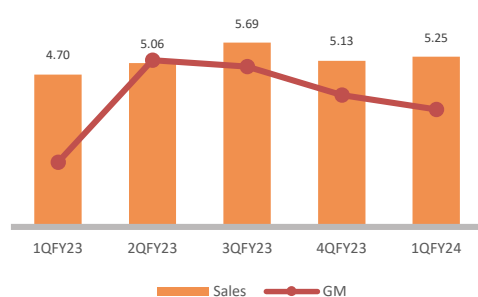
# AGHA Result Review - 1QFY24



Monday, October 16, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	5,253	4,704	11.7% ▲	20,582	25,648	19.8% ▼
Cost of Sales	-4,044	-3,685	9.7% ▲	-15,762	-20,158	21.8% ▼
<b>Gross Profit</b>	<b>1,209</b>	<b>1,019</b>	<b>18.7% ▲</b>	<b>4,820</b>	<b>5,490</b>	<b>12.2% ▼</b>
SG&A Expenses	-193	-207	6.8% ▼	-631	-688	8.4% ▼
Other Expenses	-10	-10	2.0% ▲	-163	-681	76.0% ▼
<b>Operating Profit</b>	<b>1,006</b>	<b>802</b>	<b>25.5% ▲</b>	<b>4,026</b>	<b>4,121</b>	<b>2.3% ▼</b>
Other Income	107	83	29.2% ▲	351	303	15.8% ▲
Finance Cost	-952	-697	36.6% ▲	-3,209	-2,136	50.2% ▲
Profit Before Taxation	161	187	14.2% ▼	1,168	2,288	48.9% ▼
Taxation	-36	-34	4.2% ▲	-263	-434	39.3% ▼
<b>Profit After Taxation</b>	<b>125</b>	<b>153</b>	<b>18.3% ▼</b>	<b>905</b>	<b>1,855</b>	<b>51.2% ▼</b>
Earnings Per Share	0.21	0.25	18.3% ▼	1.50	3.07	51.2% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	23.0%	21.7%	1.4% ▲	23.4%	21.4%	2.0% ▲
SG&A Expenses to Sales	-3.7%	-4.4%	0.7% ▼	-3.1%	-2.7%	0.4% ▲
Other Income to Sales	2.0%	1.8%	0.3% ▲	1.7%	1.2%	0.5% ▲
Ex. Gain / (Loss) to Sales	-3.7%	-4.4%	0.7% ▼	-3.1%	-2.7%	0.4% ▲
Effective Taxation	-22.1%	-18.2%	3.9% ▲	-22.5%	-18.9%	3.6% ▲
Net Margin	2.4%	3.3%	0.9% ▼	4.4%	7.2%	2.8% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

